

EXTRAORDINARY INFORMATION

Appenin Vagyonkezelő Holding Nyilvánosan Működő Részvénytársaság (in English: Appenin Asset Management Holding Public Limited Company) (registered office: 1022 Budapest, Bég utca 3-5.; company registration number: 01-10-046538; hereinafter referred to as: **Issuer**) shall hereby inform the Esteemed Investors that the Board of Directors of the Issuer made the decision on the merger of its directly 100% owned subsidiary companies in such a way that

Szent László Téri Szolgáltató Ház Korlátolt Felelősségű Társaság (registered office: 1022 Budapest, Bég utca 3-5.; company registration number: 01-09-947093),

SECTURA Ingatlankezelő Korlátolt Felelősségű Társaság (registered office: 1022 Budapest, Bég utca 3-5.; company registration number: 01-09-297215),

Appenin BLT Korlátolt Felelősségű Társaság (registered office: 1022 Budapest, Bég utca 3-5.; company registration number: 01-09-326114),

BERTEX Ingatlanforgalmazó Zártkörűen Működő Részvénytársaság (registered office: 1022 Budapest, Bég utca 3-5.; company registration number: 01-10-045752),

Appenin-Bp1047 Zártkörűen Működő Részvénytársaság (registered office: 1022 Budapest, Bég utca 3-5.; company registration number: 01-10-047160), valamint

CURLINGTON Ingatlanfejlesztési Korlátolt Felelősségű Társaság (registered office: 1022 Budapest, Bég utca 3-5.; company registration number: 01-09-728951)

as merging companies (hereinafter jointly referred to as: **Merging Companies**) merge into **APPENINN Property Zártkörűen Működő Részvénytársaság** (registered office: 1022 Budapest, Bég utca 3-5.; company registration number: 01-10-048362) as acquiring company (hereinafter referred to as: **Acquiring Company**). The merger is performed in line with the beneficiary transformation regulations.

The defined day of the merger indicated by the Board of Directors is 30 June 2024, to the extent that the removal from company register of the Merging Companies happens at a later date than the day of the removal from trading (hereinafter referred to as: **Merger Day**).

Upon the Merger Day, the Merging Companies are ceased and as a universal successor, in the same form, the Receiver Company, as a successor, operates further (hereinafter referred to as: **Successor APPENINN Property Zrt.**).

The only shareholder of the Successor APPENINN Property Zrt. shall be the Issuer unaltered and shall own the Receiver Company's registered equity share in the amount of HUF 6,000,000,- unaltered and accounted as dematerialized registered equity share with the aggregate face value of HUF 6,000,000,- in total, issued in 12 quantity with the nominal value of HUF 500,000,- per each.

The succession of the Successor APPENINN Property Zrt is realized with regard to all the assets, tangible and intangible assets, rights and obligations to which the Merging Companies are entitled to until the Merger Day, hence the real estate owned by the Merging Companies at present are going to be owned thereby.

Dated as of 28 March 2024 in Budapest

Appeninn Plc.
Board of Directors