

EXTRAORDINARY INFORMATION

Appeninn Vagyonkezelő Holding Nyilvánosan Működő Részvénytársaság (in English: Appeninn Asset Management Holding Public Limited Company) (registered office: 1118 Budapest, Kelenhegyi út 43. B. ép. V. em. 1.; company registration number: 01-10-046538; hereinafter referred to as the “**Issuer**”) hereby informs the Honourable Investors and financial and capital market participants that, under the loan agreements concluded on 30 March 2022 between **Solum-Invest Ingatlanfejlesztő és Üzemeltető Korlátolt Felelősségű Társaság** (in English: Solum-Invest Real Estate Development and Operator Limited Liability Company) (registered office: 8230 Balatonfüred, Zákonyi Ferenc utca 8.; hereinafter referred to as "**Solum-Invest Kft.**"), under the direct majority ownership of the Issuer, as debtor, the Issuer, as guarantor, and **Takarékbank Zártkörűen Működő Részvénytársaság** (in English: Takarékbank Private Limited Company) (registered office: 1117 Budapest, Magyar Tudósok körútja 9. G. ép.; hereinafter referred to as "**Takarékbank Zrt.**"), as lender (hereinafter referred to as the “**Loan Agreements**”), Takarékbank Zrt. grants loans to Solum-Invest Kft. in the maximum amount of 7,999,999,999,- HUF, i.e. seven billion nine hundred ninety-nine million nine hundred ninety-nine thousand nine hundred ninety-nine Forints. The purposes of the Loan Agreements are:

- a) the partial financing of the implementation of the Balatonfüred sailing marina, hotel****, apartment and business premises in Balatonfüred to be built on the property registered under topographical lot number Balatonfüred inner area 80/4 (hereinafter referred to as: "**Project**"), in the maximum amount of 7,499,999,999,- HUF, i.e. seven billion four hundred ninety-nine million nine hundred ninety-nine thousand nine hundred ninety-nine Forints;
- b) a loan agreement to be concluded for the maximum amount of 500,000,000,- HUF i.e. five hundred million Forints, for the purpose of VAT financing related to the Project.

Budapest, 30 March 2022

Appeninn Nyrt.
Board of Directors