

Extraordinary announcement (Mandatory public bid)

Appeninn Plc. informs its Honourable Shareholders that KONZUM Plc. (registered seat: 1065 Budapest, Révay Street 100 II. floor, Cg.: 01-10-049323), Konzum Befektetési Alapkezelő cPlc. (registered seat: 1075 Budapest, Rumbach Sebestyén Street 15. A lph. 2. floor.; Cg.: 01-10-045654), KONZUM MANAGEMENT Ltd. and Konzum PE Magántőkealap (registered number: 6122-44; managed by: Konzum Befektetési Alapkezelő cPlc.) acting in concert (hereafter the: **Joint Bidders**) have submitted a mandatory public bid in accordance with Tpt. 68. § (3) to the National Bank of Hungary (hereafter: **Supervisory Authority**) for approval for all shareholders of Appeninn Vagyonkezelő Holding Plc. (registered seat: Budapest, Bég street 3-5.; Cg.:01-10-046538, hereafter: **Company**), in order to acquire the registered ordinary shares issued by the Company with the nominal value of HUF 100.- each, (ISIN code: HU0000102132) on 28.08.2017. Currently the offer of public bid has not been approved yet by the Supervisory Authority.

The preliminary approval of the Hungarian Competition Authority for the purchase of shares is necessary, in case the conditions set forth in point b.) of subsection (1) and point a.) of subsection (2) of section 23 of Act LVII of 1996 on the Prohibition of Unfair and Restrictive Marketing Practices should occur.

The mandatory public bid is disclosed in the attached document.

Appeninn Plc.
Executive Board

