

Budapest, July 26, 2016

Extraordinary announcement on credit entry of the Issuer's shares

Pursuant to Subsection 1 of Section 55 of the CXX Law of 2001 on Capital Markets and to its disclosure obligation laid down in Subsection 3 of Section 2 of the Finance Ministry's 24/2008 regulation as of August 15, Appeninn Holding Asset Management Public Company Limited By Shares (registered seat: 3-5 Bégtutca, Budapest, 1022; registration no.: 01-10-046538; tax number: 11683991-2-41; statistical number: 11683991-6810-114-01; hereinafter: Issuer) hereby informs the actors of the money and capital markets as follows:

The Board of Directors of the Issuer on the meeting held on 20 May 2016 by the Resolution of the Board No. 1./2016.05.20. decided to increase the Issuer's capital by private offering of new shares.

In relation to the increase of the share capital 3.300.000 pcs of shares with a nominal value of HUF 100 offered by the Issuer have been entered to the securities account of Lehn Consulting AG share holder (registered seat: Switzerland, CH-9050 Appenzell, Kaustrasse 6.; registration no.: CH-660.2.229.005-4; hereinafter: Share holder). Therefore the Share holder's (and Mr. György ÁDÁMOSI jr. chairman of the board of directors) interest in the Issuer has increased from 33.42% to 38.94%, while the proportion of the Issuer's own shares has changed from 8.20% to 7.52%.

**Appeninn Plc.
Board of Directors**