

Budapest, June 28, 2016

## **Extraordinary announcement on share capital increase**

Pursuant to Subsection 1 of Section 55 of the CXX Law of 2001 on Capital Markets and to its disclosure obligation laid down in Subsection 3 of Section 2 of the Finance Ministry's 24/2008 regulation as of August 15, Appenin Holding Asset Management Public Company Limited By Shares (registered seat: 3-5 Bég utca, Budapest, 1022; registration no.: 01-10-046538; tax number: 11683991-2-41; statistical number: 11683991-6810-114-01; hereinafter: The Issuer) hereby informs the actors of the money and capital markets as follows:

The Board of Directors of the Issuer on the meeting held on 20 May 2016 by the Resolution of the Board No. 1./2016.05.20. decided to increase the Issuer's share capital by private offering of new shares. Pursuant to the Resolution the HUF 3.650.000.000 share capital amount of the Issuer will increase to HUF 3.980.000.000 share capital amount after the share capital increase. In relation to the share capital increase the pcs of registered shares will increase from 36.500.000 to 39.800.000.

The share capital increase was registered on the date of June 23 2016. by the Cg. 01-10-046538/80. no. ruling on amendment registration of the Company Registry Court of Budapest-Capital Regional Court.

**Appenin Plc.  
Board of Directors**