



Appeninn  
Holding



## EXTRAORDINARY INFORMATION

### Private capital increase of Appeninn Nyrt.

Budapest, 20 May 2016

Relying on the authorization granted earlier by its General Meeting, the Board of Directors of Appeninn Vagyonkezelő Holding Nyilvánosan Működő Részvénytársaság (Company) made a decision at its meeting held on 20 May 2016 on the placement of a private contribution in-kind to increase the Company's capital.

Owing to this transaction, the Company's capital structure is further strengthened, while the overall value of the real-estate properties owned by the Company will increase in line with the Company's long-term strategic objectives.

For this year, the Company foresees further growth, is planning to acquire additional properties, and furthermore contemplates to pay out dividends provided that profit is recorded in 2016.

**In-kind contributor:** Lehn Consulting AG.

**Amount of the in-kind contributor:** HUF 693,000,000

In exchange for the provision of the in-kind contributor, the Company is executing the following private increase of capital.

**Owner of the new shares:** Lehn Consulting AG.

**Type of the issued shares:** equity shares

**Quantity of the issued shares:** 3,300,000 shares

**Issue price:** 210 HUF/share

With this private increase of capital amounting to HUF3,650,000,000, the Company's share capital will grow to HUF3,980,000,000, whereas the number of the equity shares having been issued by the Company will increase from the current 36,500,000 to 39,800,000 following the generation and introduction of the shares at the stock exchange.

Today, Lehn Consulting AG, in-kind contributor has made a commitment to take over the shares originating from such increase of the share capital.

Appeninn Vagyonkezelő Holding  
Nyilvánosan Működő Részvénytársaság

