



Appeninn Holding

AMENDED PUBLICATION OF
APPENINN VAGYONKEZELŐ HOLDING
NYILVÁNOSAN MŰKÖDŐ RÉSZVÉNYTÁRSASÁG

The Board of Directors of Appeninn Vagyonkezelő Holding Nyilvánosan Működő Részvénytársaság hereby amends the publishment made on September 14, 2015 on the private placement of Appeninn Nyrt. interest-bearing EURO bond (ISIN: HU0000356639).

Name of the bond:	Appeninn Nyrt. kamatozó EURO kötvény
Short name of the bond:	Appeninn Nyrt. EUR kötvény
Nominal value of the bond:	10.000,- EUR
Total number of the bond:	150,-
Total nominal value:	1.500.000,- EUR
Method of placement:	subscription
Type of placement:	private (Section 14 (1) c) of CMA)
Subscription period:	2 nd September 2015 – 10 th September 2015
Duration:	3 years (11 th September 2015 - 10 th September 2018)
Maturity of the bond:	10 th September 2018
Interest rate:	7,5 % per year
Interest payment dates:	annually on 10 th September of each year
Form of the bond:	dematerialized
Transfer restrictions:	none
Issue date:	11 th September 2015
Purpose of the issue:	Involvement of additional capital resource
Issue programme:	none

The Company has not undertaken any guarantees and safeguards in relation with the bond above.

Budapest, September 15, 2015

Appeninn Vagyonkezelő Holding
Nyilvánosan Működő Részvénytársaság