



Appeninn Holding

**PUBLICATION OF
APPENINN VAGYONKEZELŐ HOLDING
NYILVÁNOSAN MŰKÖDŐ RÉSZVÉNYTÁRSASÁG**

For the purpose of incorporating additional sources of capital the Board of Directors of Appeninn Vagyonkezelő Holding Nyilvánosan Működő Részvénytársaság decided to issue bonds (debt securities) in the form of private placement as follows:

Name of the bond:	Appeninn Nyrt. interest-bearing bond
Short name of the bond:	Appeninn Nyrt. bond
Nominal value of the bond:	HUF 10,000,-
Total number of the bond:	15,000,-
Total nominal value:	HUF 150,000,000,-
Duration:	3 years
Maturity of the bond:	February 26, 2017
Interest rate:	5 % per year
Interest payment dates:	annually, on February 26 of each year
Production of the bond:	dematerialized
Transfer restrictions:	no
ISIN:	HU0000354337

The Company further publishes that the listing of the above bond was completed effectively on March 6, 2014 by making the total nominal value of the bond available to the Company.

Budapest, March 7, 2014.

**Appeninn Vagyonkezelő Holding
Nyilvánosan Működő Részvénytársaság**