

Budapest, January 15, 2014

## Extraordinary announcement

### **Treasury share transactions with regards to the consequent changes in the number of votes, and announcement of the extent of related influence gain**

Pursuant to Article 55 and 56 of the CXX Law of 2001 on Capital Markets and to its disclosure obligation laid down in the Finance Ministry's 24/2008 regulation as of August 15, Appennin Plc. (headquarters: 3-5 Bég utca, Budapest, 1022, hereinafter: The Issuer) hereby informs the actors of the money and capital markets as follows:

Appennin Plc. has carried out a transaction of selling its own shares. In the course of this over-the-counter deal, the volume of the Holding's own shares has reduced by a number of 56,149 APPENNIN shares (ISIN: HU0000102132) each at a price of HUF 227.15. Consequently, as of January 14, 2014, the number of Appennin Plc's own shares has reduced from 6.9916% to 6.8378% without exceeding the threshold value.

I. In view of the treasury share transactions outlined above, the issuer states as follows:

A) The number of the issuing Holding's own shares is 2,495,802, so the ratio of the Holding's own shares compared to that of the issued ones has reduced from 6.9916% to 6.8378% without exceeding the threshold value. Taking into consideration what has been outlined above, the volume of Appennin Plc's own shares (the extent of its stake) complies with what has been claimed by Appennin in Annex no. 1 of its official registration form.

B) As Lehn Consulting AG has a number of 22,008,612 founder's shares, its stake in the Issuer in view of its transaction of selling its own shares has reduced by 64.72 % without exceeding the threshold value, which is an entirely immediate stake. Taking into consideration what has been outlined above, the ratio of Lehn Consulting AG is in compliance with what has been claimed in Annex no. 2 of the official registration form.

Budapest, January 15, 2014

**Appeninn Plc.**  
Board of directors

Annex no. 1

**Official document to be used for gaining or disinclining shares entitling to vote, or voting rights in compliance with Article 61 of the Law on Capital Markets**

1. Naming the original issuer of or the issuer of such already existing shares that ensure the right to vote:<sup>ii</sup>  
**Appeninn Plc.**
2. The reason for making the announcement (indicate the relevant box or boxes):
  - gaining or disinclining voting rights
  - buying or selling financial devices that might result in gaining already issued shares that ensure voting rights
  - any event changing the ratio of voting rights
3. The full name of the person(s) obliged to make the announcement<sup>iii</sup>: **Appeninn Plc.**
4. The full name of the shareholder(s) (if other than in point 3))<sup>iv</sup>: -
5. The date of the transaction and the date of exceeding or reaching the threshold value<sup>v</sup>: January 14, 2014
6. The exceeded or reached threshold value(s): -
7. Published data:

Voting rights linked to shares <sup>vi</sup>							
The class and type of shares (preferably by indicating the ISIN code)	State prior to transaction <sup>vii</sup>		State after transaction <sup>viii</sup> :				
	Number of shares	Number of voting rights <sup>ix</sup>	Number of shares	Number of voting rights <sup>x</sup>		Percentage of voting rights	
			Direct	Indirect <sup>xi</sup>	Direct <sup>xii</sup>	Indirect	Direct
HU0000102132 Appeninn ordinary shares	2,551,951	2,551,951	2,495,802	1,677,639	818,163	4.5963 %	2.2416 %
<b>A) PARTIAL VALUE</b> (having summed up voting rights)	2,551,951	2,551,951	2,495,802	1,677,639	818,163	4.5963 %	2.2416 %

Financial devices				
State after transaction <sup>xiii</sup> :				
The type of the financial device and that of the agreement	Maturity date <sup>xiv</sup>	Using/exchanging period/deadline <sup>xv</sup>	The number of obtainable voting shares in the case of using or exchanging the device	Percentage of voting rights
		<b>B) PARTIAL VALUE</b>  (with regards to all maturity dates)		

Total (A+B)	number of voting rights	percentage of voting rights
2,495,802	2,495,802	6.8378%

8. If relevant, the chain of controlled enterprises through which the voting rights and/or financial devices are actually owned<sup>xvi</sup>: .....
9. In the case of voting through a representative: .....  
[name of the representative] [numbered] authorization for owning the voting right expires on [date].
10. Further information, if necessary: .....

**Official document to be used for gaining or disinclining shares entitling to vote, or voting rights in compliance with Article 61 of the Law on Capital Markets**

1. Naming the original issuer of or the issuer of such already existing shares that ensure the right to vote:<sup>ii</sup>  
Appeninn Plc.
2. The reason for making the announcement (tick the relevant box or boxes):
  - gaining or disinclining voting rights
  - buying or selling financial devices that might result in gaining already issued shares that ensure voting rights
  - any event changing the ratio of voting rights
3. The full name of the person(s) obliged to make the announcement<sup>iii</sup>: Lehn Consulting AG
4. The full name of the shareholder(s) (if other than in point 3))<sup>iv</sup>: -
5. The date of the transaction and the date of exceeding or reaching the threshold value<sup>v</sup>: January 14, 2014
6. The exceeded or reached threshold value(s): -
7. Published data:

Voting rights linked to shares <sup>vi</sup>								
The class and type of shares (preferably by indicating the ISIN code)	State prior to transaction <sup>vii</sup>		State after transaction <sup>viii</sup> :					
	Number of shares	Number of voting rights <sup>ix</sup>	Number of shares		Number of voting rights <sup>x</sup>		Percentage of voting rights	
			Direct	Indirect <sup>xi</sup>	Direct <sup>xii</sup>	Indirect	Direct	
HU0000102132 Appeninn founder's shares	22,008,612	22,008,612	22,008,612	22,008,612	0	64.72 %	0 %	
<b>A) PARTIAL VALUE</b> (having summed up voting rights)	22,008,612	22,008,612	22,008,612	22,008,612	0	64.72 %	0 %	

Financial devices				
State after transaction <sup>xiii</sup> :				
The type of the financial device and that of the agreement	Maturity date <sup>xiv</sup>	Using/exchanging period/deadline <sup>xv</sup>	The number of obtainable voting shares in the case of using or exchanging the device	S Percentage of voting rights
		<b>B) PARTIAL VALUE</b>  (with regards to all maturity dates)		

Total (A+B)	number of voting rights	percentage of voting rights
22,008,612	22,008,612	64.72%

8. If relevant, the chain of controlled enterprises through which the voting rights and/or financial devices are actually owned<sup>xvi</sup>: .....
9. In the case of voting through a representative: .....  
  
[name of the representative] [numbered] authorization for owning the voting right expires on [date].
10. Further information, if necessary: .....